



*Fondazione
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The EU Regulation no. 650/2012: the European way in cross-border successions

SEMINAR AND EXCHANGE OF BEST PRACTICES

Ludwig-Maximilians-Universität Munich

Hauptgebäude, 1. Obergeschoss, Senatssaal (E 110)

Geschwister-Scholl-Platz 1 - 80539 Munich

23 JUNE 2015 | h. 9.00 am



The project is co-funded by
the Civil Justice Programme
of the European Union

The project

The project, lasting from April 2014 to March 2016, is devoted to Regulation (EU) No 650/2012 on jurisdiction, applicable law, recognition and enforcement of decisions and acceptance and enforcement of authentic instruments in matters of succession and on the creation of a European Certificate of Succession (Succession Regulation).

On the basis of a comparative approach, the activity focuses on the future impact of the Regulation on national legal systems and the related national and European case law with the aim of assessing the changes that the Regulation will introduce to legal practice, arising awareness within the legal professionals (notaries, lawyers and court judges), providing training and disseminating information in order to promote future uniformity in the application of its provisions.

Main activities

- _Opening conference in Rome
- _Three seminars and best practice exchanges in Madrid, Bucharest and Munich
- _Closing Conference in Milan
- _White paper involving research and field work, also employing quantitative research methods
- _Practice paper on identified case-studies
- _External evaluation, through mid-term and final evaluation reports

Target group

Legal practitioners and academics

Beneficiaries

EU citizens and individuals established within the EU Member States bound by the Regulation

Expected results

The project contributes to the uniform application of EU law through training of legal practitioners on the Succession Regulation. The uniform application and the consequent increased legal certainty will ultimately grant certainty that that planning of assets allocation after one's death is respected and recognised in all such countries.

9:00 - 9:30 WELCOME COFFEE

9:30 - 11:15 SEMINAR

General greetings

Stephan Lorenz *Dean of the Faculty of Law of the Ludwig-Maximilians-University (LMU), Munich*

Moderator

Peter Kindler *Professor of Private International Law and Comparative Law at the Institute for International Law, LMU Munich*

The choice of the applicable law in the EU Regulation

Ilaria Viarengo *Professor at the Department of International, Legal, Historical and Political Studies, University of Milan*

Proximity and predictability under European Succession Regulation. The EU Regulation with reference to third countries and the UK. Habitual residence in notarial practice - to be confirmed

Dan Andrei Popescu *Civil law notary and professor of Private International Law at the "Babes-Bolyai" University of Cluj*

Practical Perspective on EU Rules on Jurisdiction in Succession Matters

Francesco Pesce *Assistant professor in International Law, University of Genoa*

Questions and answers - first part

11:15-11:30 Coffee break

11:30 - 13:30 SEMINAR

Matrimonial property in international succession cases

Anna Reis *Student assistant at the Institute of International Law, LMU Munich*

The destiny of company shares in international succession cases

David Paulus *Research Assistant at the Institute of International Law, LMU Munich*

The relation between the European Certificate of Successions and similar national certificates

Lorenzo Prats Albentosa *Professor in Civil Law at the Universidad Autónoma de Barcelona*

Questions and answers - second part

13:30 - 14:30 Lunch break

14:30 - 17:30 BEST PRACTICES EXCHANGE

Moderator

Carmelo Di Marco *Civil law notary in Pavia and President of Federnotai*

Introducing and presenting four practical cases

Daniele Muritano *Civil law notary in Empoli, TEP*

The speakers of the morning session discuss on selected practical cases

The logo symbolises as, under the European Commission guidance, divergences among national legislations on the subject of international successions can be uniformed up to the level of becoming one and only living body with strong roots, the Regulation, that in its application, will manage to grant certainty in the context of a dynamic approach, differentiated per Member State.



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the European way in cross-border successions

THE PROJECT IS IMPLEMENTED BY COORDINATOR



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DIPARTIMENTO DI DIRITTO PUBBLICO
ITALIANO E SOVRANAZIONALE



UNIVERSITÀ DEGLI STUDI DI MILANO
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